



RECEIPT

Cabral Gold Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Short Form Prospectus** of the above Issuer dated June 28, 2021 (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

June 28, 2021

Grace Zheng

Grace Zheng
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SEDAR Project Number 3236511