MIDASCO CAPITAL CORP.

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NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE is hereby given that the annual general meeting (the "Meeting") of the shareholders of **MIDASCO CAPITAL CORP.** (the "Corporation"), will be held in the Boardroom at Suite 1120, 625 Howe Street, Vancouver, British Columbia, on **Wednesday, September 28, 2022 at 10:00 am** (Pacific Daylight Savings Time) for the following purposes:

1. To receive and consider the audited financial statements of the Corporation for the year ended December 31, 2021 together with auditor's report thereon;

2. To re-appoint the auditor of the Corporation and to authorize the directors to fix the remuneration to be paid to the auditor;

3. To fix the number of directors for the ensuing year at four;

4. To elect directors for the ensuing year; and

5. To transact such other business as may properly be transacted at such meeting or at any adjournment thereof.

An information circular, containing details of matters to be considered at the Meeting, accompanies this notice.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular. As set out in the notes, the enclosed proxy is solicited by management, but you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy; however, the board of directors is requesting that due to the current COVID-19 pandemic that all shareholders vote their shares by proxy and not attend in person.

DATED at Vancouver, British Columbia, this 22nd day of August, 2022.

BY ORDER OF THE BOARD OF DIRECTORS

"William C. Pettigrew"

William C. Pettigrew,
President, Chief Executive Officer and a Director of the Corporation