

NOTICE OF CHANGE OF AUDITOR

TO: RSM Alberta LLP
Kenway Mack Slusarchuk Stewart LLP

AND TO: British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Madams:

Re: Notice Regarding Change of Auditor Pursuant to Section 4.11 of National Instrument 51-102 - Continuous Disclosure Obligations ("NI 51-102")

Pursuant to Section 4.11 of NI 51-102, Visionstate Corp. (the "Corporation") hereby gives notice of a change of auditor as follows:

As a result of a resignation received from RSM Alberta LLP (the "Former Auditor") as auditors of the Corporation, management wishes to appoint Kenway Mack Slusarchuk Stewart LLP as auditors of the Corporation effective as at November 18, 2022

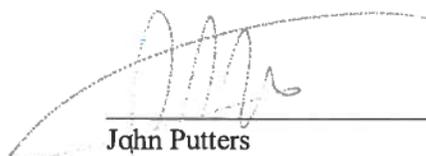
The audit committee of the Corporation's board of directors, and upon recommendation by the audit committee to the board of directors, the directors of the Corporation have reviewed, considered and approved the appointment of Kenway Mack Slusarchuk Stewart LLP as successor auditor of the Corporation, subject to further shareholder ratification of same at the Corporation's next annual general meeting.

There have been no reservations in the Former Auditor's reports on the Corporation's financial statements relating to the period during which the Former Auditor was the Corporation's auditor.

There are no reportable events for disagreements or consultations (as those terms are defined in NI 51-102) in connection with the change of auditor.

Dated: November 18, 2022

VISIONSTATE CORP.



John Putters
Chief Executive Officer

