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November 18, 2022

Alberta Securities Commission  
British Columbia Securities Commission

**Re: Visionstate Corp. (the “Corporation”)  
Change of Auditors – Notice Pursuant to Section 4.11 of National Instrument 51-102**

Pursuant to Section 4.11 of National Instrument 51-102, *Continuous Disclosure Obligations*, we confirm that we have reviewed the change of auditor notice (“Notice”) dated November 18, 2022 sent to us by the Corporation. Based on our knowledge of the information at the time of receipt, we agree with the information contained in the said Notice as it relates to RSM Alberta LLP.

Yours truly,

RSM Alberta LLP

RSM Alberta LLP  
Chartered Professional Accountants  
Edmonton, Alberta