

June 30, 2021

File No.: 586008-3

TO: Alberta Securities Commission, as principal regulator
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Ontario Securities Commission
Nova Scotia Securities Commission
Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Newfoundland and Labrador Securities Commission
The Office of the Superintendent of Securities, PEI Securities Office

Dear Sirs/Mesdames:

RE: **Saturn Oil & Gas Inc. (the “Corporation”) – Final Short Form Prospectus dated June 30, 2021**

In connection with the final short form prospectus of Saturn Oil & Gas Inc. dated June 30, 2021 (the “**Prospectus**”), we consent to the references to our name, Dentons Canada LLP, on the cover page and under the heading “Interests of Experts” in the Prospectus, and to the use of our name and the reference to our opinion under the headings “Canadian Federal Income Tax Considerations” and “Eligibility for Investment” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

“*Dentons Canada LLP*”