

SOFTROCK MINERALS LTD.

August 18, 2022

Re: Meeting of the Shareholders of Softrock Minerals Ltd. (the "Corporation") to be held on September 8, 2022 (the "Meeting")

I, Stuart McDowall, the President and Chief Executive Officer of the Corporation, hereby certify that:

- (a) arrangements have been made to have proxy related materials for the Meeting sent in compliance with the applicable timing requirements in sections 2.9 and 2.12 of National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* (the "**Instrument**");
- (b) arrangements have been made to carry out all of the requirements of the Instrument in addition to those described in subparagraph (a); and
- (c) the Corporation is relying on section 2.20 of the Instrument to abridge the time prescribed in subsections 2.2(1) and 2.5(1) of the Instrument.

SOFTROCK MINERALS LTD.

Per: (signed) "Stuart McDowall"

Name: Stuart McDowall

Title: President and Chief Executive Officer