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June 30, 2021

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland & Labrador

Dear Sirs / Mesdames:

Re: Saturn Oil & Gas Inc. (the "Company")

We refer to the short form prospectus of Saturn Oil & Gas Inc. dated June 30, 2021 (the Prospectus").

We consent to being named and to the use in the above-mentioned Prospectus, of our report dated April 30, 2021 to the shareholders of the Company on the following financial statements:

- o statements of financial position as at December 31, 2020 and 2019;
- o statements of earnings (loss) and comprehensive earnings (loss), shareholders equity and cash flows for the years ended December 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours truly,

BDO Canada LLP

Chartered Professional Accountants