

ASC NOTICE TO PUBLIC

ISSUER:

Criterion Energy Ltd.
Principal Jurisdiction – Alberta

DATES:

Preliminary Short-Form Prospectus (NI 44-101) dated June 14, 2023
Preliminary amended and restated Short-Form Prospectus (NI 44-101) dated July 5, 2023
Closed on August 30, 2023

PROJECT NUMBER:

03550162