



BAYHORSE
SILVER INC.

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Via SEDAR

Dear Sirs/Mesdames:

Re: Bayhorse Silver Inc. (the “Issuer”) – SEDAR Project No. 03292905

The 43-101 Technical Report for the Issuer originally filed on SEDAR on October 28, 2021 under SEDAR project no. 03292905 is being refiled as the original document was not the final signed version.

Yours truly,

BAYHORSE SILVER INC.

“Graeme O’Neill”

Graeme O’Neill, CEO

2501-4398 Buchanan St
Burnaby, BC, V5C 6R7
Canada

Ph: 604 684 3394
Toll free 866 399 6539
Fax: 888 684 0586

company@bayhorsesilver.com
www.bayhorsesilver.com