

KILLI LTD.

1306-80 John Street Toronto, ON M5V 3X4

Notice of Special Meeting of Shareholders of Killi Ltd.

to be held virtually on November 1, 2021 at 10:00 a.m. (Toronto time)

NOTICE IS HEREBY GIVEN that the special meeting (the “**Meeting**”) of holders of Class A common shares (“**Shareholders**”) of Killi Ltd. (the “**Company**” or “**Killi**”) will be held virtually (further details provided below) on November 1, 2021 at 10:00 a.m. (Toronto time) for the following purposes:

1. To consider and, if deemed advisable, to pass, with or without variation, a special resolution authorizing and approving an amendment to the Company's articles to effect a name change of the Company to "Reclaim Ltd." or such other name as is authorized by the Board (as defined herein), acceptable to the TSX Venture Exchange and applicable regulatory authorities, as more particularly described in the Circular. See “Name Change” in the Circular.
2. To transact such other business as may properly be brought before the Meeting or any adjournment or postponement thereof.

The specific details of the foregoing matters to be put before the Meeting are set forth in the Circular, a copy of which is available at <https://investors.killi.io/corporate-governance/investor-materials/> and on the Company's SEDAR profile at www.sedar.com. **The Board recommends that Shareholders vote in FAVOUR of the resolution approving the above action.**

The Board has fixed the close of business on September 14, 2021 as the record date for the determination of Shareholders entitled to receive notice of and to vote at the Meeting and any adjournments or postponements thereof. Only Shareholders whose names have been entered in the register of Shareholders at the close of business on that date will be entitled to receive notice of and to vote at the Meeting.

The Company has elected to use the notice-and-access ("**Notice-and-Access**") provisions under National Instrument 54-101 *Communications with Beneficial Owners of Securities of a Reporting Issuer* and National Instrument 51-102 *Continuous Disclosure Obligations* to distribute Meeting materials to shareholders. Notice-and-Access is a set of rules that allow issuers to post electronic versions of proxy-related materials on SEDAR and on one additional website, rather than mailing paper copies to shareholders. Shareholders have the right to request hard copies of any proxy-related materials posted online by the Company under Notice-and-Access. Meeting materials, including the Circular, will be available under the Company's profile at www.sedar.com and also at <https://investors.killi.io/corporate-governance/investor-materials/> by September 28, 2021. In order to allow reasonable time for requesting shareholders to receive and review a paper copy of the Circular or other document prior to the proxy deadline (as specified below), any shareholder who wishes to receive paper copies of any of the Meeting materials should contact Computershare by October 25, 2021 by calling toll-free within North America at 1-866-962-0498 or direct, from outside North America, at (514) 982-8716 and entering in your control number as indicated on your voting instruction form or form of proxy. Shareholders are reminded to review the Circular prior to the voting.

After taking into account recent Provincial and Federal guidance regarding public gatherings and social distancing due to the COVID-19 pandemic, the Company has elected to hold the Meeting virtually, allowing Shareholders to attend and participate at the Meeting by dialing into or clicking the link below to a live webcast. This serves to proactively protect the health and wellbeing of the Company's shareholders, management, directors and service partners, while permitting and encouraging shareholder participation at the Meeting. In order to streamline the Meeting process, the Company encourages Shareholders to vote in advance of the Meeting using the voting instruction form or the form of proxy mailed to them with the Meeting materials and submitting them by no later than **10:00 a.m. (Toronto time) on Thursday October 28, 2021**, the cut-off time for deposit of proxies prior to the Meeting. Shareholders wishing to attend the Meeting are encouraged to do so by logging into the webcast or calling the number

below, and instructions will be provided as to how Shareholders entitled to vote at the Meeting may participate and vote.

Details of the Meeting

Date: November 1, 2021

Time: 10:00 a.m. (Toronto time)

Telephone Access:

Canada:

1-855-703-8985 Canada Toll Free

1-647-374-4685 Canada Local

US:

1-888-475-4499 US Toll Free

1-877-853-5257 US Toll Free

Meeting ID: 818 4278 7517

Passcode: 503446

To Register in Advance: https://us02web.zoom.us/meeting/register/tZUlc-uvpjwvG9Plo4_mftsEhhN9BosoewAd

To Access the Virtual Meeting:

The URL for the Virtual Meeting will be provided to Shareholders who register using the link provided above.

Registered Shareholders who are unable to attend the Meeting in person are requested to complete, date and sign the enclosed form of proxy and send it in the enclosed envelope or otherwise to the Company's transfer agent, Computershare, in accordance with the instructions set forth in the Circular and in the enclosed form of proxy. Electronic voting is also available for this Meeting through www.investorvote.com and telephone voting is available. Votes cast electronically or by telephone are in all respects equivalent to, and will be treated in the exact same manner as, votes cast via a paper form of proxy. Further details on the electronic voting process are provided in the form of proxy. Non-registered Shareholders who receive these materials through their broker or other intermediary should complete and send the voting instruction form in accordance with the instructions provided by their broker or intermediary. To be effective, a proxy must be received by Computershare not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or any adjournment thereof. Late proxies may be accepted or rejected by the Chairperson of the Meeting in his discretion, and the Chairperson is under no obligation to accept or reject any particular late proxy.

Dated the 28th day of September, 2021.

**BY ORDER OF THE BOARD OF DIRECTORS OF
KILLI LTD.**

“Neil Sweeney”

Neil Sweeney, Chief Executive Officer, Director and
Chairperson

