



RECEIPT

KITS Eyecare Ltd.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **December 23, 2020** (the amended preliminary prospectus) amending and restating the **Amended and Restated Preliminary Long Form Prospectus** dated **December 16, 2020** which amended and restated the **Preliminary Long Form Prospectus** of the above Issuer dated **December 15, 2020**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador, Yukon, Nunavut and Northwest Territories**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

and

This receipt also evidences that the regulator in **Quebec** has issued a receipt for the amended preliminary prospectus amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **December 16, 2020**.

December 24, 2020

Allan Lim

Allan Lim, CPA, CA
Manager, Corporate Finance

SEDAR Project Number 3151246