

AURA SILVER RESOURCES INC.
P. O. Box 279, Manotick, Ontario K4M 1A3

NOTICE OF THE ANNUAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual meeting of the shareholders (the “Meeting”) of Aura Silver Resources Inc. (the “Corporation”) will be held at 120 Adelaide St. West, Suite 2400, Toronto, Ontario on Thursday, June 29, 2017 commencing at 11:00 a.m. (EDT) for the following purposes:

1. to receive the audited consolidated financial statements of the Corporation for the year ended December 31, 2016 together with the report of the auditor thereon;
2. to elect directors;
3. to appoint PricewaterhouseCoopers LLP as auditor of the Corporation and to authorize the directors to fix the auditor’s remuneration; and
4. to transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this notice is the circular containing details of the matters to be dealt with at the Meeting, a form of proxy, and, if requested, the audited consolidated financial statements of the Corporation for the year ended December 31, 2016 together with management’s discussion and analysis thereon.

Shareholders who are unable to attend the Meeting in person are requested to complete and sign the accompanying form of proxy and return it by mail in the enclosed return envelope or by facsimile or by Internet. To be effective, proxies must be received by the Corporation’s transfer agent, TSX Trust Company, Suite 300, 200 University Avenue, Toronto Ontario M5H 4H1, Attention: Proxy Department, or by facsimile at 1-416-595-9593 or by Internet prior to 5:00 p.m. (EDT) on Tuesday, June 27, 2017 or if the Meeting is adjourned, by no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to when any adjournment thereof is to be held, or may be deposited with the Chair of the Meeting at any time prior to the commencement of the Meeting or any adjournment thereof.

DATED at Ottawa, Ontario, this 23rd day of May, 2017.

**BY ORDER OF THE BOARD OF
DIRECTORS**

(Signed) “John McNeice”
Corporate Secretary