

KITS EYECARE LTD.

VIA SEDAR

June 8, 2023

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
The Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Nunavut Securities Office

RE: Kits Eyecare Ltd. - Report of Voting Results pursuant to section 11.3 of National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”)

Following the annual general and special meeting of the holders (the “**Shareholders**”) of common shares (the “**Common Shares**”) of Kits Eyecare Ltd. (the “**Company**”) held on June 8, 2023 (the “**Meeting**”), and in accordance with section 11.3 of NI 51-102, we hereby advise you of the following voting results obtained at the Meeting:

1. Election of Directors

Each of the nominees proposed in the Company’s management information circular dated as of April 26, 2023 (the “**Circular**”) were elected by the Shareholders as directors of the Company (the “**Directors**”) for the ensuing year. The vote was conducted by electronic ballot. The number of Common Shares voted in person or by proxy for the election of each Director or withheld was as indicated below:

Nominee	Votes For		Votes Withheld	
	#	%	#	%
Roger Hardy	27,329,938	99.97%	7,325	0.03%
Sabrina Liak	27,337,138	100.00%	125	0.00%
Nick Bozikis	27,333,838	99.99%	3,425	0.01%
Peter Lee	27,337,138	100.00%	125	0.00%
Ted Goldthorpe	27,093,750	99.11%	243,514	0.89%
Anne Kavanagh	27,328,938	99.97%	8,325	0.03%

2. Re-appointment of MNP LLP as the Company’s auditors

MNP LLP was re-appointed as the Company’s auditors to hold office until the next annual meeting of Shareholders of the Company and the Directors were authorized to fix their remuneration. The

vote was conducted by electronic ballot. The number of Common Shares voted in person or by proxy for the appointment or withheld was as indicated below:

	Number of Votes	Percentage of Votes
For	27,465,570	100.00%
Withheld	200	0.00%
Total	27,465,770	100.00%

3. Stock Option Plan

An ordinary resolution was passed ratifying and approving all unallocated options, rights or other entitlements under the Company's stock option plan. The vote was conducted by electronic ballot. The number of Common Shares voted in person or by proxy for or against the resolution was as indicated below:

	Number of Votes	Percentage of Votes
For	26,977,444	98.68%
Against	359,820	1.32%
Total	27,337,264	100.00%

4. Restricted Share Plan

An ordinary resolution was passed ratifying and approving all unallocated options, rights or other entitlements under the Company's restricted share plan. The vote was conducted by electronic ballot. The number of Common Shares voted in person or by proxy for or against the resolution was as indicated below:

	Number of Votes	Percentage of Votes
For	26,970,244	98.66%
Against	367,020	1.34%
Total	27,337,264	100.00%

Yours truly,

KITS EYECARE LTD.

(signed) "Sabrina Liak"

Name: Sabrina Liak
Title: Chief Financial Officer