

AURA SILVER RESOURCES INC.
P. O. Box 279, Manotick, Ontario K4M 1A3

NOTICE OF THE SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the special meeting of the shareholders (the “**Meeting**”) of Aura Silver Resources Inc. (the “**Corporation**”) will be held at 55 Metcalfe Street, Suite 1300, Ottawa, ON K1P 6L5 on Thursday, November 15, 2018 commencing at 11:00 a.m. (EST) for the following purposes:

1. to consider and, if deemed appropriate, to pass, with or without variation, a special resolution approving the consolidation of the common shares of the Corporation on the basis of one (1) post-consolidation share for every five (5) pre-consolidation shares (the “**Share Consolidation Resolution**”), as more fully described in the management proxy circular of the Corporation dated October 11, 2018 accompanying this notice (the “**Circular**”);
2. to consider and, if deemed appropriate, to pass, with or without variation, a special resolution authorizing the change of name of the Corporation from Aura Silver Resources Inc. to “Aura Resources Inc.” or such other name as the Corporation’s board of directors may, in its sole discretion, determine to be appropriate (the “**Name Change Resolution**”), as more fully described in the Circular; and
3. to transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this notice is the circular containing details of the matters to be dealt with at the Meeting and a form of proxy.

Shareholders who are unable to attend the Meeting in person are requested to complete and sign the accompanying form of proxy and return it by mail in the enclosed return envelope or by facsimile or by Internet. To be effective, proxies must be received by the Corporation’s transfer agent, TSX Trust Company, Suite 301, 100 Adelaide Street West, Toronto Ontario M5H 4H1, Attention: Proxy Department, or by facsimile at 1-416-595-9593 or by Internet prior to 11:00 a.m. (EST) on Tuesday, November 13, 2018 or if the Meeting is adjourned, by no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to when any adjournment thereof is to be held, or may be deposited with the Chair of the Meeting at any time prior to the commencement of the Meeting or any adjournment thereof.

DATED at Ottawa, Ontario, this 10th day of October, 2018.

BY ORDER OF THE BOARD OF DIRECTORS

(Signed) “John McNeice”
Corporate Secretary