

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

Kits Eyecare Ltd. (“**KITS**” or the “**Company**”)
1020 – 510 Seymour Street
Vancouver, BC, V6B 3J5

Item 2: Date of Material Change

November 4, 2024

Item 3: News Release

A press release was disseminated on November 6, 2024 through the newswire services of CNW Newswire and subsequently filed on SEDAR+.

Item 4: Summary of Material Change

On November 6, 2024, KITS announced that Arshil Abdulla was appointed to replace Sabrina Liak on the Company’s board of directors (the “**Board of Directors**”).

Item 5.1: Full Description of Material Change

On November 6, 2024, Kits announced changes to the Company’s Board of Directors. Arshil Abdulla, the current Chief Technology Officer of KITS, was appointed to the Company’s Board of Directors, and Sabrina Liak had resigned from the Company’s Board of Directors.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6: Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

No information has been omitted from this report.

Item 8: Executive Officer

Inquiries regarding the material change and this report may be directed to:

Zhe Choo
Chief Financial Officer
(778) 945-7553

Item 9: Date of Report

November 13, 2024