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September 19, 2024

VIA SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
The Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: Kits Eyecare Ltd. (the “Company”)

We refer to the short form prospectus dated September 19, 2024 (the “**Prospectus**”) relating to a secondary offering of common shares of the Company. In the Prospectus, reference is made to the firm on the face page and under the headings “*Certain Canadian Federal Income Tax Considerations*”, “*Eligibility for Investment*” and “*Legal Matters*”. We hereby consent to being named in the Prospectus, to the inclusion of the reference to the opinion of this firm and to the use of our opinion.

We also confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of the services we have performed to render these opinions.

Yours truly,

McCarthy Tétrault LLP

(signed) “McCarthy Tétrault LLP”