

AURA RESOURCES INC.
P. O. Box 279, Manotick, Ontario K4M 1A3

NOTICE OF THE ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual and special meeting of the shareholders (the “Meeting”) of Aura Resources Inc. (the “Corporation”) will be held at 55 Metcalfe Street, Suite 1300, Ottawa, Ontario on Thursday, June 27, 2019 commencing at 11:00 a.m. (EDT) for the following purposes:

1. to receive the audited consolidated financial statements of the Corporation for the year ended December 31, 2018 together with the report of the auditor thereon;
2. to elect directors;
3. to appoint PricewaterhouseCoopers LLP as auditor of the Corporation and to authorize the directors to fix the auditor’s remuneration;
4. to consider and, if deemed advisable, to pass, with or without variation, a resolution approving an amendment to the Aura Resources Inc. Stock Option Plan (the “Plan”) to increase the maximum number of common shares issuable under the Plan to 3,700,000 Common Shares; and
5. to transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this notice is the circular containing details of the matters to be dealt with at the Meeting, a form of proxy, and, if requested, the audited consolidated financial statements of the Corporation for the year ended December 31, 2018 together with management’s discussion and analysis thereon.

Shareholders who are unable to attend the Meeting in person are requested to complete and sign the accompanying form of proxy and return it by mail in the enclosed return envelope or by facsimile or by Internet. To be effective, proxies must be received by the Corporation’s transfer agent, TSX Trust Company, Suite 301, 100 Adelaide Street West, Toronto Ontario M5H 4H1, Attention: Proxy Department, or by facsimile at 1-416-595-9593 or by Internet prior to 11:00 a.m. (EDT) on Tuesday, June 25, 2019 or if the Meeting is adjourned, by no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to when any adjournment thereof is to be held, or may be deposited with the Chair of the Meeting at any time prior to the commencement of the Meeting or any adjournment thereof.

DATED at Ottawa, Ontario, this 22nd day of May, 2019.

BY ORDER OF THE BOARD OF DIRECTORS

(Signed) “John McNeice”
Corporate Secretary