



TO: British Columbia Securities Commission
Alberta Securities Commission

AND TO: Smythe LLP
WDM Chartered Professional Accountants

Re: Notice of Change of Auditor

Pursuant to National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”), New Energy Metals Corp. (the “**Corporation**”) hereby provides a notice of change of auditor as follows:

1. Effective August 24, 2023, Smythe LLP (the “**Former Auditor**”), Chartered Professional Accountants, resigned as auditor of the Corporation at the Corporation’s request;
2. The Corporation appointed WDM Chartered Professional Accountants (the “**Successor Auditor**”) as auditor of the Corporation on August 25, 2023, to hold such position until the next annual general meeting of shareholders of the Corporation;
3. The resignation of the Former Auditor and the appointment of the Successor Auditor were considered and approved by the audit committee and the board of directors of the Corporation (the “**Board**”);
4. There were no modifications of opinion contained in the Former Auditor’s reports on the Corporation’s financial statements relating to the “relevant period” (as such term is defined in Part 4.11 of National Instrument 51-102);
5. There were no “reportable events” including disagreements, consultations or unresolved issues (as the term is defined in Part 4.11 of National Instrument 51-102); and
6. The contents of this Notice have been reviewed and approved by the Board.

DATED at Vancouver, British Columbia, this 25th day of August 2023.

BY ORDER OF THE BOARD OF DIRECTORS,

NEW ENERGY METALS CORP.

Per: “*Nilda Rivera*”

Nilda Rivera
CFO