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November 20, 2017

**VIA SEDAR**

Alberta Securities Commission  
British Columbia Securities Commission  
The Manitoba Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Office of the Superintendent of Securities, Service Newfoundland  
& Labrador  
Nova Scotia Securities Commission  
Ontario Securities Commission  
Québec Securities Commission  
Office of the Superintendent of Securities (Prince Edward Island)  
Financial and Consumer Affairs Authority of Saskatchewan  
Northwest Territories Securities Office  
Nunavut Securities Office  
Yukon Territories' Office of the Superintendent of Securities

Dear Sirs/Mesdames:

**Re: Baylin Technologies Inc. - Prospectus Supplement dated November 20, 2017**

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We refer to the prospectus supplement (the "**Prospectus Supplement**") of Baylin Technologies Inc. (the "**Corporation**") dated November 20, 2017, relating to an offering of common shares of the Corporation, to the short form base shelf prospectus (in every province and territory of Canada) of the Corporation dated November 16, 2017.

We hereby consent to the references to our name in the Prospectus Supplement on page "ii" and under the headings "Interest of Experts" and to the references to our name and opinions under the headings "Eligibility for Investment" and "Certain Canadian Federal Income Tax Considerations".

We confirm that we have read the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from our opinions referred to under the headings "Eligibility for Investment" and "Certain Canadian Federal Income Tax Considerations" or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours very truly,

**"DLA PIPER (CANADA) LLP"**