

**GOLDEN TAG RESOURCES LTD.**  
3608 Blvd. St-Charles, Suite 16  
Kirkland, Quebec H9H 3C3  
Telephone: (514) 426-8542 Fax: (514) 426-8543

**NOTICE OF ANNUAL MEETING OF SHAREHOLDERS**

The annual meeting (the "**Meeting**") of Shareholders of **Golden Tag Resources Ltd.** (the "**Corporation**") will be held at the offices of the Corporation's attorneys, McMillan LLP, 1000 Sherbrooke Street West, #2700, Montreal, Quebec on Tuesday, June 27, 2017 at 10:30 a.m., local time, for the following purposes:

**Annual General Matters**

1. To receive and consider the consolidated financial statements of the Corporation for its fiscal period ended December 31, 2016, and the report of the auditor of the Corporation thereon;
2. To elect directors of the Corporation for the ensuing year; and
3. To appoint an auditor of the Corporation for the ensuing year.

No other matters are currently contemplated for the Meeting. However the Meeting will also be authorized to consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or any adjournment thereof. Management is not currently aware of any other matters that could come before the Meeting. A Management Proxy Circular accompanies this Notice. The Management Proxy Circular contains details of matters to be considered at the Meeting.

**Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy or complete another suitable form of proxy and deliver it by fax, by hand or by mail in accordance with the instructions set out in the form of proxy and in the accompanying Management Proxy Circular. Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of voting instruction form and in the Management Proxy Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder (see the Management Proxy Circular).**

**DATED** at Kirkland, Quebec, on May 19, 2017.

**BY ORDER OF THE BOARD**

*"Marc A. Carrier"*

**Marc A. Carrier**  
**President and Chief Financial Officer**