

UNDERTAKING

**TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
New Brunswick Securities Commission
Securities Commission of Newfoundland and Labrador
Nova Scotia Securities Commission
The Office of the Superintendent of Securities, Northwest Territories
Nunavut Securities Office
Prince Edward Island Securities Office
Autorité des marchés financiers
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Yukon Superintendent of Securities**

In connection with the final short form base shelf prospectus (the “**Prospectus**”) of Baylin Technologies Inc. (the “**Corporation**”) dated November 16, 2017, the Corporation hereby undertakes pursuant to Section 4.2(a)(x) of National Instrument 44-101 - *Short Form Prospectus Distributions* and Section 7.1 of National Instrument 44-102 – *Shelf Distributions* to the above Securities Regulatory Authorities that the Corporation shall file with the Securities Regulatory Authority:

1. any indentures that warrants may be issued under or warrant agreements;
2. any indentures that subscription receipts may be issued under or any subscription receipt agreement; or
3. any other agreement or indenture that securities may be issued under pursuant to the Prospectus,

and in any event no later than seven days after the execution of such agreement, contract or material contract.

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DATED this 16th day of November, 2017.

BAYLIN TECHNOLOGIES INC.

By: “Randy L. Dewey”
Name: Randy L. Dewey
Title: President and Chief Executive Officer