

November 20, 2017

**VIA SEDAR**

Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
The Manitoba Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Autorité des marchés financiers  
Office of the Superintendent of Securities, Newfoundland and Labrador  
New Brunswick Financial and Consumer Services Commission  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Northwest Territories  
Office of the Superintendent of Securities, Nunavut  
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

**Re: Baylin Technologies Inc. (the “Company”) – Prospectus Supplement  
dated November 20, 2017 to the Final Short Form Base Shelf Prospectus  
dated November 16, 2017**

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We refer to the prospectus supplement dated November 20, 2017 (the “**Supplement**”) to the final short form base shelf prospectus of the Company dated November 16, 2017 relating to the qualification for distribution of common shares of the Company.

We hereby consent to the reference to our firm name on page ii of the Supplement and under the headings “Eligibility for Investment”, “Certain Canadian Federal Income Tax Considerations” and “Interests of Experts”.

We confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Supplement that:

- (a) are derived from our opinions referred to above; or
- (b) are within our knowledge as a result of the services that we performed to render such opinions.

Yours very truly,

(signed) “AIRD & BERLIS LLP”