

UNDERTAKING

**TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
New Brunswick Securities Commission
Securities Commission of Newfoundland and Labrador
Nova Scotia Securities Commission
The Office of the Superintendent of Securities, Northwest Territories
Nunavut Securities Office
Prince Edward Island Securities Office
Autorité des marchés financiers
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Yukon Superintendent of Securities**

In connection with the final short form base shelf prospectus (the “**Prospectus**”) of Baylin Technologies Inc. (the “**Corporation**”) dated November 16, 2017 the Corporation hereby undertakes to the above Securities Regulatory Authorities that it will issue a press release forthwith and file a material change report in accordance with applicable securities laws in the event Galtronics Electronics (Wuxi) Co., Ltd. (“**Galtronics China**”) regains the significance it had to the Corporation at the time of its initial public offering in November 2013, which shall occur, without limitation, upon: (i) a significant portion of the Corporation’s cash balance being held in China at any given time; (ii) Galtronics China generating a majority of the Corporation’s revenues; or (iii) the Corporation becoming dependent on Galtronics China for all or substantially all of its volume manufacturing requirements.

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DATED this 16th day of November, 2017.

BAYLIN TECHNOLOGIES INC.

By: “Randy L. Dewey”
Name: Randy L. Dewey
Title: President and Chief Executive Officer