

FORM 51-102F3

MATERIAL CHANGE REPORT

**Item 1 Name and Address of Corporation**

Helius Minerals Limited (the “**Company**” or “**Helius**”)  
400 – 837 West Hastings St, Vancouver, British Columbia, V6C 3N6, Canada  
c/o 1700 666 Burrard St., Vancouver, British Columbia, V6C 2X8, Canada

**Item 2 Date of Material Change**

October 17, 2023

**Item 3 News Release**

A news release issued with respect to the material change was disseminated through various other approved public media and filed on SEDAR+.

**Item 4 Summary of Material Change(s)**

The Company announced its application to the TSX Venture Exchange (“**TSX-V**”) for a change in the Company’s name from Altan Nevada Minerals Limited to Helius Minerals Limited.

**Item 5 Full Description of Material Change**

**5.1 Full Description of Material Change**

On October 17, 2023, the Company announced its application to the TSX-V for a change in the Company’s name to “Helius Minerals Limited” (the “**Name Change**”). On October 20, 2023, the Company’s securities commenced trading on the TSX-V under the new name and ticker symbol “HHH,” with updated CUSIP and ISIN numbers: 42329R106 and CA42329R1064, respectively.

The Name Change was authorized by a directors’ resolution dated August 14, 2023 and received applicable regulatory approvals. Common shares owned by shareholders were be automatically adjusted as a result of the Name Change and no action was required to by the Company’s shareholders. On October 18, 2023, the TSX-V published a bulletin announcing the October 20, 2023 effective date of the Name Change.

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7 Omitted Information**

Not applicable.

***Item 8 Executive Officer***

Evan Jones, Chairman  
Email: [info@altnev.com](mailto:info@altnev.com)  
Tel: +1 604-495-8374

***Item 9 Date of Report***

October 27, 2023