

ETHOS GOLD CORP.

**NOTICE OF ADJOURNMENT AND SUPPLEMENTAL BUSINESS
IN RESPECT OF
THE ANNUAL GENERAL MEETING CONVENED ON JUNE 20, 2017**

NOTICE is hereby given that the Annual General Meeting (the "**Meeting**") of Ethos Gold Corp. (the "**Company**") duly convened on June 20, 2017, has been adjourned and will be reconvened on Tuesday, July 25, 2017, at 10:00 a.m. (PDT) at the offices of the Company, Suite 1430 - 800 West Pender Street, Vancouver, British Columbia (the "**Adjourned Meeting**").

At the Meeting, all of the matters set out in the Company's original Notice of the Meeting dated May 8, 2017, was presented and dealt with, and as a matter of other business it was proposed at the Meeting that the Company consider the Company's business strategy and review an opportunity to conduct a change of business so that the Company would become an "investment issuer" (the "**Change of Business**"). As a result, the Meeting has been adjourned for the purposes of preparing a supplement ("**Supplement No. 1**") to the Company's management information circular (the "**Circular**") dated May 8, 2017, originally mailed to shareholders in connection with the Meeting, to provide additional information to shareholders on the proposed Change of Business and to allow sufficient time for the mailing of this Notice and the Supplement No. 1 to shareholders and the return of proxies on the matter.

The Adjourned Meeting will be convened for the following purposes:

1. to consider and, if thought fit, to approve an ordinary resolution to approve a change of the Company's business from a "Mining Issuer" to an "Investment Issuer" as those terms are used in the policies of the TSX Venture Exchange ("**TSXV**"), substantially as described in the accompanying Supplement No. 1; and
2. to transact such further or other business as may properly come before the Adjourned Meeting or any adjournment or adjournments thereof.

Attached to this Notice of Adjournment is Supplement No. 1. The Circular and Supplement No. 1 are deemed to form part of this Notice of Adjournment.

Registered shareholders who are unable to attend the Adjourned Meeting are requested to read the notes included in the form of Proxy enclosed and then to complete, date, sign and mail the enclosed form of Proxy, or to complete the Proxy by telephone or the internet, in accordance with the instructions set out in the Proxy accompanying this Notice of Adjournment.

DATED at Vancouver, British Columbia, this 26th day of June, 2017.

BY ORDER OF THE BOARD OF DIRECTORS

“Gary Freeman”

Gary Freeman,
President & Chief Executive Officer

If you are a non-registered shareholder of the Company and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Adjourned Meeting.