

NOTICE OF CHANGE IN CORPORATE STRUCTURE

PURSUANT TO SECTION 4.9 OF NATIONAL INSTRUMENT 51-102 - *CONTINUOUS DISCLOSURE OBLIGATIONS*

1. Names of Parties to the Transaction:

Minera Alamos Inc. ("**Minera**")
Sabre Gold Mines Corp. ("**Sabre**")
16474471 Canada Inc. ("**Subco**")

2. Description of the Transaction:

On February 6, 2025, Minera acquired all of the issued and outstanding common shares of Sabre (the "**Sabre Shares**") by way of a plan of arrangement under Section 192 of the *Canada Business Corporations Act* (the "**Arrangement**"). The Arrangement was completed pursuant to the terms of an arrangement agreement between Minera, Sabre and Subco dated October 28, 2024, as amended. Pursuant to the Arrangement, (i) the issued and outstanding restricted share units and deferred share units of Sabre were deemed to vest for Sabre Shares, resulting in the issuance of 260,000 Sabre Shares; (ii) Minera issued 76,499,114 common shares of Minera to the holders of Sabre Shares, inclusive of the Sabre Shares issued upon deemed vesting of the restricted share units and deferred share units of Sabre; (iii) Minera issued to the holders of Sabre options exercisable for Sabre Shares replacement options exercisable for an aggregate of 2,546,775 common shares of Minera; and (iv) Sabre and Subco amalgamated, with the amalgamated entity named Sabre Gold Mines Corp. ("**Amalco**"). In connection with the amalgamation, all shares of Subco were cancelled and all the Common Shares of Sabre prior to the amalgamation were unaffected and continued as shares of Amalco, being 100% owned by Minera.

The Sabre Shares were voluntarily delisted from the Toronto Stock Exchange on at close of trading on February 7, 2025.

Full details of the Arrangement are set out in the management information circular of Sabre dated December 3, 2024, a copy of which can be found under Sabre's profile on SEDAR+ at www.sedarplus.ca.

3. Effective Date of the Transaction:

February 6, 2025

4. Names of Each Party, if any that Ceased to be a Reporting Issuer Subsequent to the Transition and of each Continuing Entity:

As a result of the Arrangement, Amalco became a wholly-owned subsidiary of Minera. Following the Arrangement, Amalco continues to be a reporting issuer in each of the provinces of Canada. Amalco has applied to the applicable securities regulatory authorities to cease to be a reporting issuer.

Minera continues to be a reporting issuer in Alberta, British Columbia, Ontario.

5. Date of the Reporting Issuer's First Financial Year-End Subsequent to the Transaction:

Not applicable.

6. Periods, including the Comparative Periods, if any, of the Interim Financial Reports and the Annual Financial Statements Required to be Filed for the Reporting Issuer's Transitional Financial Year Subsequent to the Transaction:

Not applicable.

7. Documents Filed under National Instrument 51-102 – *Continuous Disclosure Obligations* that describe the Transaction:

Not applicable.

8. Date of Report

February 10, 2025.