

MINFOCUS

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MINFOCUS EXPLORATION CORP.

NOTICE OF MEETING

AND

MANAGEMENT INFORMATION CIRCULAR

FOR THE ANNUAL GENERAL MEETING OF THE SHAREHOLDERS

TO BE HELD ON SEPTEMBER 17, 2018



**MINFOCUS EXPLORATION CORP.
NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN THAT an annual general meeting (the "**Meeting**") of the shareholders of Minfocus Exploration Corp. (the "**Corporation**") will be held at 25th Floor, 700 W. Georgia Street, Vancouver, BC on Monday, September 17, 2018 at 11:00 a.m. (Vancouver time) for the following purposes:

1. to receive and consider the consolidated financial statements of the Corporation for the fiscal year ended February 28, 2018, together with the report of the auditors thereon;
2. to elect and to set the number of directors for the forthcoming year;
3. to consider, and if deemed advisable, to pass, with or without variation, a resolution to re-appoint de Visser Gray LLP, Chartered Professional Accountants as auditors of the Corporation and to authorize the directors of the Corporation to fix the auditors' remuneration and the terms of their engagement;
4. to consider, and if thought fit, to pass an ordinary resolution to re-approve the Corporation's Stock Option Plan, as described in the Information Circular;
5. to consider, and if deemed advisable, to approve a New Control Person in connection with the Acquisition, as described in the Information Circular, by a disinterested shareholder vote; and
6. to transact such further or other business as may properly come before the Meeting or any adjournment thereof.

The details of the matters proposed to be put before the Meeting are set forth in the management information circular accompanying this Notice, which is supplemental to and expressly made a part of this Notice. Shareholders of record as of the close of business on August 17th, 2018 being the record date, will be entitled to vote at the Meeting and at any adjournment or adjournments thereof.

DATED at the City of Vancouver, in the Province of British Columbia, as of the 17th day of August, 2018.

By Order of the Board of Directors
of **MINFOCUS EXPLORATION CORP.**

"Kenneth de Graaf"

Kenneth B. de Graaf
Director

SHAREHOLDERS WHO ARE UNABLE TO ATTEND THE MEETING ARE REQUESTED TO COMPLETE, AND DEPOSIT THE ENCLOSED FORM OF PROXY OR OTHER APPROPRIATE FORM OF PROXY WITH THE CORPORATION'S TRANSFER AGENT, TSX TRUST COMPANY, BY MAIL TO SUITE 301, 100 ADELAIDE STREET W., TORONTO, ONTARIO, M5H 4H1, ATTENTION: PROXY DEPARTMENT, OR BY INTERNET VOTING ON TSX TRUST COMPANY'S WEBSITE WWW.VOTEPROXYONLINE.COM, SUCH THAT IT IS RECEIVED AT LEAST 48 HOURS (EXCLUDING SATURDAYS, SUNDAYS AND STATUTORY HOLIDAYS IN THE PROVINCE OF ONTARIO) PRIOR TO THE COMMENCEMENT OF THE MEETING OR ANY ADJOURNMENT THEREOF, IN DEFAULT OF WHICH IT MAY BE TREATED AS INVALID. IN ORDER TO BE REPRESENTED BY PROXY, SHAREHOLDERS MUST COMPLETE AND SUBMIT THE ENCLOSED FORM OF PROXY OR OTHER APPROPRIATE FORM OF PROXY.

If you are a non-registered shareholder of the Corporation and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.