

**ETHOS GOLD CORP.**  
(the “Company”)

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting of Shareholders of the Company will be held at the offices of Ethos Gold Corp., Suite 1430-800 West Pender St., Vancouver, British Columbia, V6C 2V6, on Thursday, December 17, 2020 at 11:00 A.M. (PST) (the “**Meeting**”) for the following purposes:

- (a) To receive the financial statements of the Company for the fiscal year ended December 31, 2019, together with the report of the auditors thereon;
- (b) To elect directors for the ensuing year;
- (c) To appoint auditors;
- (d) To consider and, if thought advisable, pass an ordinary resolution approving the continuance of the Company’s Share Option Plan;
- (e) To consider and, if thought advisable, pass a special resolution approving the amendment of the Articles of the Company as set out in the Information Circular dated November 10, 2020; and
- (f) To transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

**Impact of COVID-19**

**The Company is carefully monitoring the public health recommendations and orders related to the COVID-19 pandemic and our first priority is the health and safety of our communities, shareholders, employees and other stakeholders. To mitigate risk and to comply with all recommendations, orders, safety measures and protocols related to COVID-19, shareholders are strongly advised to refrain from attending the Meeting in person and are requested to read the notes included in the form of Proxy enclosed and then to complete, date, sign and mail the enclosed form of Proxy, or to complete the Proxy by the internet, in accordance with the instructions set out in the Proxy and in the Information Circular accompanying this Notice.**

**If any shareholder does wish to attend the Meeting in person, please contact Danica Topolewski at 604-638-8063 or dtopolewski@cdmcp.com in order for Ethos to determine whether arrangements can be made that comply with all recommendations, regulations and orders related to the COVID-19 pandemic in effect at the time of the Meeting. No shareholder who is experiencing any symptoms of COVID-19, including fever, cough or difficulty breathing will be permitted to attend the Meeting in person.**

**The Company may take additional precautionary measures in relation to the Meeting as necessary in response to further developments related to the COVID-19 pandemic and shall comply with all applicable health and safety recommendations, regulations and orders related thereto. In the event it is not possible or advisable to hold the Meeting in person, the Company will announce alternative arrangements for the Meeting as promptly as practicable, which may include holding the Meeting entirely by electronic means.**

DATED at Vancouver, British Columbia, this 10<sup>th</sup> day of November, 2020.

BY ORDER OF THE BOARD OF DIRECTORS

*"Craig Roberts"*

Craig Roberts,  
Director and Chief Executive Officer

**If you are a non-registered shareholder of the Company and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the meeting.**