

November 10, 2021

**British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission**

Dear Sirs / Mesdames:

**Re: CopperCorp Resources Inc.**

We refer to the final prospectus of CopperCorp Resources Inc. (the "Company") dated November 10, 2021 relating to the sale and issue of up to 10,000,000 common shares in the capital of the Company at a price of \$0.50 per common share.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated November 10, 2021 to the directors of the Company on the following financial statements:

Consolidated statement of financial position as at December 31, 2020;

Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation on July 21, 2020 to December 31, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the final prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



**DAVIDSON & COMPANY LLP**  
Chartered Professional Accountants

