

## **NOTICE OF CHANGE IN CORPORATE STRUCTURE**

### **Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations**

#### **1. Names of Parties to the Transaction**

Centenera Mining Corporation changed its name to "Latin Metals Inc." (the "Company").

#### **2. Description of the Transaction**

Effective May 27, 2019 and pursuant to a directors' resolution dated May 9, 2019, the Company has approved the consolidation (the "Consolidation") of its issued and outstanding common shares (each, a "Share") on the basis of one (1) post-Consolidation Share for every four (4) pre-Consolidation Shares. In conjunction with the Consolidation, the Company change its corporate name from "Centenera Mining Corporation" to "Latin Metals Inc." (the "Name Change").

The Shares began trading on the TSX Venture Exchange on a post-Consolidation basis under its new name and trading symbol "LMS" at market open on May 27, 2019. The Consolidation has reduce the Company's issued and outstanding Shares from 82,626,964 Shares to approximately 20,656,744 Shares. The Company's new CUSIP number and ISIN for the Shares are 51829X109 and CA51829X1096, respectively.

#### **3. Effective Date of the Transaction**

May 27, 2019.

#### **4. Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity.**

Not applicable.

#### **5. Date of the Reporting Issuer's First Financial Year-End after the Transaction, if applicable**

Not applicable.

#### **6. The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year after the Transaction, if applicable**

Not applicable.

## **7. Documents filed under 51-102 that describe the Transaction**

On April 30, 2019, the Company disseminated and filed on SEDAR a news release announcing the proposed Consolidation and the Name Change.

On May 23, 2019, the Company disseminated and filed on SEDAR a news release announcing, among other things, the effective date of the Consolidation and the Name Change.

On May 27, 2019, the Company filed on SEDAR a certificate of name change issued by British Columbia Registrar of Companies in respect of the Name Change.

The Company expects to file on SEDAR a material change report in respect of the Consolidation and the Name Change.