



December 22, 2023

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Government of Nunavut – Office of the Superintendent of Securities
Northwest Territories Superintendent of Securities

Dear Sirs/Mesdames:

Re: Torq Resources Inc.

In connection with the Amended and Restated Prospectus Supplement dated December 22, 2023 to the Short Form Base Shelf Prospectus of Torq Resources Inc. dated February 10, 2023, we consent to the reference to our name on pages S-3, S-5 and under the headings “Legal Matters” and “Interest Of Experts”, and to the name and reference to our opinion under the heading “Eligibility for Investment” in the Amended and Restated Prospectus Supplement.

We have read the Amended and Restated Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“McMillan LLP”