



**RECEIPT**

**Victory Opportunities 1 Corp.**

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary CPC Prospectus** dated **September 1, 2022** (the amended preliminary prospectus) amending and restating the **Preliminary CPC Prospectus** of the above Issuer dated **August 5, 2022**.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

**September 1, 2022**

*Larissa M. Streu*

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Senior Legal Counsel, Corporate Finance

SEDAR Project Number 3416991