



British Columbia
Securities Commission

RECEIPT

Victory Opportunities 1 Corp.

This receipt evidences that the regulator in **Ontario** has issued a receipt for the **Preliminary CPC Prospectus** of the above Issuer dated **September 1, 2022**.

September 1, 2022

Larissa M. Streu

Larissa M. Streu
Senior Legal Counsel, Corporate Finance

SEDAR Project Number 3416991