

RECEIPT

NexMetals Mining Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Short Form Prospectus** dated **October 28, 2025** (the amended preliminary prospectus) amending and restating the **Preliminary Short Form Prospectus** of the above Issuer dated **October 27, 2025**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island** and **Newfoundland and Labrador**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

October 28, 2025

Larissa M. Streu

Larissa M. Streu
Manager, Corporate Disclosure
Corporate Finance

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