



Number: BC1555650

CERTIFICATE OF AMALGAMATION

BUSINESS CORPORATIONS ACT

I Hereby Certify that 1496606 B.C. LTD., incorporation number BC1496606, and EXCALIBUR METALS CORP., incorporation number BC1555073 were amalgamated as one company under the name EXCALIBUR METALS CORP. on September 4, 2025 at 01:15 PM Pacific Time.

Issued under my hand at Victoria, British Columbia

On September 4, 2025

SINEAD O'CALLAGHAN
Registrar of Companies
Province of British Columbia
Canada



ELECTRONIC CERTIFICATE



Number: BC1555073

CERTIFICATE OF CHANGE OF NAME

BUSINESS CORPORATIONS ACT

I Hereby Certify that 1555073 B.C. LTD. changed its name to EXCALIBUR METALS CORP. on September 3, 2025 at 09:34 AM Pacific Time.

Issued under my hand at Victoria, British Columbia

On September 3, 2025

SINEAD O'CALLAGHAN
Registrar of Companies
Province of British Columbia
Canada



ELECTRONIC CERTIFICATE



Number: BC1555073

CERTIFICATE OF AMALGAMATION

BUSINESS CORPORATIONS ACT

I Hereby Certify that EXCALIBUR METALS CORP., incorporation number BC1298190, and VICTORY OPPORTUNITIES 1 CORP., incorporation number BC1353167 were amalgamated as one company under the name 1555073 B.C. LTD. on August 29, 2025 at 03:17 PM Pacific Time.

Issued under my hand at Victoria, British Columbia

On August 29, 2025

SINEAD O'CALLAGHAN
Registrar of Companies
Province of British Columbia
Canada



ELECTRONIC CERTIFICATE