



VIA ELECTRONIC TRANSMISSION

June 1, 2017

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **PANCONTINENTAL GOLD CORPORATION**

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We are pleased to confirm that copies of the following proxy-related materials were mailed on May 31, 2017 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Request for Financial Statements - Registered Shareholders
- 2 Voting Instruction Form with Request for Financial Statements - NOBOs
- 3 Notice of Meeting and Management Information Circular
- 4 Proxy Return Envelope

Yours truly,  
**TSX Trust Company**

*"Lori Winchester"*  
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