



VIA ELECTRONIC TRANSMISSION

May 31, 2018

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **PANCONTINENTAL GOLD CORPORATION**

We are pleased to confirm that copies of the following proxy-related materials were mailed on May 30, 2018 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Request for Financial Statements - Registered Shareholders
- 2 Voting Instruction Form with Request for Financial Statements - NOBOs
- 3 Notice of Meeting and Management Information Circular
- 4 Proxy Return Envelope

Yours truly,
TSX Trust Company

"Lori Winchester"
Senior Relationship Manager
Lori.Winchester@tmx.com