



217 Queen Street West, Suite 401
Toronto, ON M5V 0R2

Sterlingmetals.ca

November 23, 2020

NOTICE OF CHANGE OF AUDITOR

TO: Dale Matheson Carr-Hilton Labonte LLP ("DMCL"), Chartered Professional Accountants

AND TO: Baker Tilly WM LLP ("Baker Tilly"), Chartered Professional Accountants

TAKE NOTICE THAT DMCL, the former auditors of Sterling Metals Corp. (the "Company") at the request of the Company tendered its resignation (the "Resignation") effective November , 2020, and the directors of the Company on November 20, 2020 appointed Baker Tilly, successor auditors in its place.

TAKE FURTHER NOTICE THAT:

- (a) there have been no reservations contained in the auditor's reports on the annual financial statements of the Company for the two (2) most recent fiscal years for which financial statements have been prepared preceding the date of this notice nor for any period subsequent to the most recently completed period for which an audit report was issued;
- (b) the Company's Board of Directors and Audit Committee have approved and accepted the Resignation of DMCL and approved the appointment of Baker Tilly in its place; and
- (c) in the opinion of the Company, no reportable events occurred prior to the Resignation of DMCL. Reportable events means disagreements or unresolved issues between the Company and DMCL and consultations between the Company and Baker Tilly.

DATED at Toronto, Ontario this 23rd day of November 2020

Sterling Metals Corp.

Per: "Mathew Wilson"
Chief Executive Officer

"Dennis Logan"
Chief Financial Officer