

PANCONTINENTAL RESOURCES CORPORATION
NOTICE OF CHANGE OF AUDITORS
PURSUANT TO NATIONAL INSTRUMENT 51-102 ("NI 51-102")

November 9, 2022

TO: RSM CANADA LLP, CHARTERED ACCOUNTANTS

AND TO: JONES & O'CONNELL LLP, CHARTERED PROFESSIONAL ACCOUNTANTS

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Notice Regarding Proposed Change of Auditor Pursuant to NI 51-102

Notice is hereby given that the Board of Directors of Pancontinental Resources Corporation (the "**Company**") determined:

1. to accept the resignation, at the request of the Company, of RSM Canada LLP, Chartered Accountants (the "**Former Auditor**"), as auditor of the Company; and
2. to engage Jones & O'Connell LLP, Chartered Professional Accountants (the "**Successor Auditor**"), as auditor of the Company.

There have been no modified opinions in the Former Auditor's reports on any of the Company's financial statements for the two most recently completed fiscal years nor for any period subsequent to the most recently completed fiscal year.

In the opinion of the Company, prior to the resignation, and as at the date hereof, there were no reportable events as defined in NI 51-102 (Part 4.11).

The contents of this Notice and the termination of the Former Auditor and the proposed appointment of the Successor Auditor were approved by the Audit Committee and the Board of Directors of the Company.

DATED at Toronto, Ontario this 9th day of November, 2022.

**BY ORDER OF THE BOARD OF DIRECTORS OF
PANCONTINENTAL RESOURCES CORPORATION**

"Thomas Layton Croft"

Thomas Layton Croft
President, Chief Executive Officer and Director