

Date: August 18, 2023

To: All Canadian Securities Regulatory Authorities
Subject: STERLING METALS CORP.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

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|--|----------------------------|
| Meeting Type : | Annual and Special Meeting |
| Record Date for Notice of Meeting : | September 13, 2023 |
| Record Date for Voting (if applicable) : | September 13, 2023 |
| Beneficial Ownership Determination Date : | September 13, 2023 |
| Meeting Date : | October 18, 2023 |
| Meeting Location (if available) : | Toronto, ON |
| Issuer sending proxy related materials directly to NOBO: | No |
| Issuer paying for delivery to OBO: | Yes |

Notice and Access (NAA) Requirements:

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|----------------------------|----|
| NAA for Beneficial Holders | No |
| NAA for Registered Holders | No |

Voting Security Details:

| Description | CUSIP Number | ISIN |
|--------------------|---------------------|--------------|
| COMMON SHARES | 85941M104 | CA85941M1041 |

Sincerely,

Computershare
Agent for STERLING METALS CORP.