

NSX SILVER INC.

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS
June 28, 2017

TAKE NOTICE that an Annual and Special Meeting of Shareholders (the “**Meeting**”) of NSX SILVER INC. (the “**Corporation**”) will be held at:

Place: NSX Silver Inc.
Suite 802, Sun Tower
1550 Bedford Highway
Halifax Regional Municipality
Nova Scotia

Date: Wednesday, June 28, 2017

Time: 10:00 a.m. AST

The purposes of the Meeting are to:

1. Receive and consider the financial statements of the Corporation for the fiscal year ended December 31, 2016 and the auditors’ report thereon;
2. Elect directors;
3. Appoint auditors and authorize the directors to fix their remuneration;
4. To ratify, confirm and re-approve the Corporation's incentive stock option plan;
5. To consider and if thought advisable, to pass, with or without amendment, a special resolution (the “**Change of Name Special Resolution**”) in the form annexed as Schedule C to the Circular, approving an amendment to the Articles of the Corporation so as to change its corporate name, as more particularly described in the Circular; and
6. Transact such other business as may properly be brought before the Meeting.

Only persons registered as shareholders on the records of the Corporation as of the close of business on May 24, 2017 are entitled to receive notice of, and to vote or act at, the Meeting. No person who becomes a shareholder after the Record Date will be entitled to vote or act at the Meeting or any adjournment thereof.

If you are unable to attend the Meeting in person, please complete and sign the enclosed form of proxy and deliver it to Computershare Investor Services Inc. by mail or hand delivery to Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1. A shareholder may also vote using the internet at www.investorvote.com or by telephone at 1-866-732-8683. In order to be valid and acted upon at the Meeting, the form of proxy must be received no later than 10:00 a.m. (AST) on June 26, 2017 or be deposited with the Secretary of the Corporation before the commencement of the Meeting or any adjournment thereof.

DATED the 30th day of May, 2017
BY ORDER OF THE BOARD OF DIRECTORS

(signed) Johannes H. C. van Hoof
Chairman, President and Chief Executive Officer