

**NATIONAL INSTRUMENT 51-102**  
**Continuous Disclosure Obligations**

**Notice of Change in Corporate Structure**  
**Section 4.9**

**1. Name of Parties to Transaction**

ViveRE Communities Inc. (formerly NSX Silver Inc.) ("**VCOM**" or "**Company**")

Village View Suites Inc., in its capacity as General Partner  
for Village View No. 1 Limited Partnership. (the "**Vendor**")

10664316 Canada Inc., a wholly-owned subsidiary of VCOM ("**AcquisitionCo**")

**2. Description of Transaction**

On August 23, 2018, the Company completed the indirect acquisition, through AcquisitionCo., of the property known as 41 Noel Avenue, Saint John, New Brunswick consisting of a 31 unit multi-family apartment building constructed in 2014 (the "**Target Assets**") from the Vendor (the "**Transaction**"). Immediately prior to the Transaction, the Company's name was changed from NSX Silver Inc. to "ViveRE Communities Inc."

VCOM's acquisition of the Target Assets from the Vendor constitutes a change of business (the "**Change of Business**") in accordance with the policies of the TSX Venture Exchange ("**TSXV**") and allowed VCOM to reactivate from the NEX board of the TSXV to the TSXV.

In connection with the Transaction, VCOM issued to the Vendor 666,667 units of the Company representing a market value of \$100,000 at a price of \$0.15 per unit, each unit consisting of common share of VCOM ("**Common Share**") and one-half of one Common Share purchase warrant, each full warrant entitling the holder to acquire one Common Share for a period of 24 months from the date of issuance of the warrant at a price of \$0.25 per Common Share.

**3. Effective Date of Transaction**

August 23, 2018

**4. Names of Each Party that Ceased to be a Reporting Issuer Subsequent to the Transaction and of Each Continuing Entity**

Not Applicable.

**5. Date of the Reporting Issuer's First Financial Year-End After the Transaction**

Not Applicable.

**6. Periods, including Comparative Periods, if any, of the Interim Financial Reports and the Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year after the Transaction**

Not Applicable.

**7. Documents Filed under National Instrument 51-102 that Describe the Transaction and where they can be Found in Electronic Format**

For further information regarding the Change of Business refer to VCOM's Filing Statement dated August 21, 2018, available on SEDAR at [www.sedar.com](http://www.sedar.com) under VCOM's profile.