

Our File: 202776

November 19, 2021

FILED BY SEDAR

Nova Scotia Securities Commission (Principal Regulator)
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Government of Newfoundland and Labrador

Dear Sirs/Mesdames:

**RE: NexLiving Communities Inc. (the "Corporation")
Final Short Form Prospectus dated November 19, 2021
(the "Prospectus")**

We refer you to the Prospectus of NexLiving Communities Inc.

We hereby consent to the reference to our firm name on page 2 of the Prospectus and under the heading "Legal Matters and Interests of Experts" of the Prospectus. We hereby further consent to the reference to our firm name and opinions under the heading "Eligibility for Investment" in the Prospectus.

We confirm that we have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions in the Prospectus referred to above or that are within our knowledge as a result of services we performed in connection with the preparation of such opinions.

Yours very truly,

"McInnes Cooper"

MCINNES COOPER