

NOTICE OF CHANGE OF AUDITOR

TO: RSM Alberta LLP
Kenway Mack Slusarchuk Stewart LLP

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Madams:

Re: Notice Regarding Change of Auditor Pursuant to Section 4.11 of National Instrument 51-102 - Continuous Disclosure Obligations ("NI 51-102")

Pursuant to Section 4.11 of NI 51-102, Yorkton Equity Group Inc. (the "Corporation") hereby gives notice of a change of auditor as follows:

1. Management of the Corporation wishes to change its auditors from RSM Alberta LLP (the "Former Auditor") to Kenway Mack Slusarchuk Stewart LLP effective as at September 21, 2022. The Former Auditor has resigned at the request of the Corporation.
2. The audit committee of the Corporation's board of directors, and upon recommendation by the audit committee to the board of directors, the directors of the Corporation have reviewed, considered and approved the appointment of Kenway Mack Slusarchuk Stewart LLP as successor auditor of the Corporation.
3. There have been no reservations in the Former Auditor's reports on the Corporation's financial statements relating to the period during which the Former Auditor was the Corporation's auditor.
4. There are no reportable events for disagreements or consultations (as those terms are defined in NI 51-102) in connection with the change of auditor.

Dated: September 24, 2022

YORKTON EQUITY GROUP INC.

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Ben Lui
Chief Executive Officer