

## YORKTON EQUITY GROUP INC.

### NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of the holders (the “**Shareholders**”) of common shares (“**Shares**”) of Yorkton Equity Group Inc. (the “**Corporation**”) is scheduled to be held in an in-person and virtual format (see link below), with the in-person format to be held at the Dynasty Century Palace Restaurant, #206 – 9700 105 Ave. NW, Edmonton, Alberta, T5H 4J1, on Friday, June 7, 2024 at 4:00 p.m. (Mountain Time) for the following purposes:

1. to receive the audited financial statements for the financial year ended December 31, 2023, together with the auditors' report thereon;
2. to appoint Kenway Mack Slusarchuk Stewart LLP, Chartered Professional Accountants, as auditors and to authorize the board of directors to fix the auditors' remuneration;
3. to fix the size of the board of directors at five (5) members;
4. to elect the board of directors to serve until the next annual meeting of the Shareholders or until their successors are duly elected or appointed;
5. to consider, and if thought fit, to pass, with or without variation, an ordinary resolution to approve the Omnibus Security Based Compensation Plan (as defined in the Information Circular) which includes a 10% rolling stock option plan with cashless and net exercise provisions together with a 10% fixed Equity Compensation Plan (other than stock options) (as defined in the Information Circular) attached as Schedule B to the Information Circular; and
6. to transact such other business as may properly be brought before the Meeting, or any adjournment or adjournments thereof.

Specific details of the matters proposed to be put before the Meeting are set forth in the Information Circular, which Information Circular forms a part of this notice.

Each person who is a Shareholder of record at the close of business on April 22, 2024 (the “**Record Date**”), will be entitled to notice of, and to attend the Meeting provided that, to the extent a Shareholder as of the Record Date transfers the ownership of any Shares after such date and the transferee of those Shares establishes that the transferee owns the Shares and demands, not later than 10 days before the Meeting, to be included in the list of Shareholders eligible to vote with respect to the Meeting, such transferee will be entitled to vote those Shares for the Meeting.

Edmonton, Alberta  
April 22, 2024

By Order of the Board Of Directors  
(Signed) Ben Lui  
Chief Executive Officer

**YOUR VOTE IS IMPORTANT.** Shareholders who are unable to attend the Meeting in person can virtually attend the Zoom meeting at the address noted below **BUT WILL NOT BE ABLE TO VOTE AT THE MEETING.**

Join Zoom Meeting

<https://us06web.zoom.us/j/86284777292?pwd=vJoGSbaXz1uvkIaCj1NdZc9ipaKGGKq.1>

Meeting ID: 862 8477 7292

Passcode: 021223

Dial-In Number: +1 780 666 0144

**THEREFORE,** we strongly urge and ask all shareholders who are attending the Meeting virtually to vote their shares well in advance of the meeting date by **COMPLETING AND SIGNING THE ACCOMPANYING FORM OF PROXY** to be received by no later than 48 hours (excluding Saturdays, Sundays and holidays) before the time set for the holding of the Meeting or any adjournment thereof. All Shareholders who are unable to attend the meeting are requested to **COMPLETE AND SIGN THE ACCOMPANYING FORM OF PROXY** and return it to Computershare Trust Company of Canada, Proxy Dept., 100 University Avenue, 8<sup>th</sup> Floor, Toronto, Ontario, M5J 2Y1. Alternatively, you may vote by telephone at 1-866-732-VOTE (8683) (toll free within North America) or 1-312-588-4290 (outside North America), or by internet using the 15 digit control number located at the bottom of your proxy at [www.investorvote.com](http://www.investorvote.com). All instructions are listed in the proxy form.

Shareholders are cautioned that the use of mail to transmit proxies is at each Shareholder's risk.