

Graeme Norwood

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September 27, 2019

FILED ON SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Dear Sir/Madam:

**Re: Mithrandir Capital Corp. (the “Corporation”)
CPC Final Prospectus dated September 26, 2019 (the “Prospectus”)**

We hereby consent to the reference to our name under the headings, “Directors, Officers and Promoters”, “Receipt of Subscriptions”, and “Relationship between the Corporation and Professional Persons” in the Prospectus qualifying the issue of a minimum of 10,000,000 Common shares and a maximum of 20,000,000 Common shares.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions or that are within our knowledge as a result of services we performed in connection with such opinions.

Yours very truly,

Chitiz Pathak LLP

Per: signed “Chitiz Pathak LLP”