



**British Columbia  
Securities Commission**

Corporate Finance  
SEDAR Electronic Correspondence

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RECEIPT

NervGen Pharma Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Short Form Base Shelf Prospectus** dated **December 23, 2019** (the amended preliminary prospectus) amending and restating the **Preliminary Short Form Base Shelf Prospectus** of the above Issuer dated **December 2, 2019**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

**December 24, 2019**

*Alan Mayede*

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Alan Mayede, CPA, CA  
Acting Manager  
Corporate Finance

SEDAR Project Number 2997052