



**British Columbia
Securities Commission**

Corporate Finance
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RECEIPT

NervGen Pharma Corp.

This receipt evidences that the regulator in **Nova Scotia** has issued a receipt for the **Preliminary Short Form Base Shelf Prospectus** of the above Issuer dated **December 23, 2019**.

December 24, 2019

Alan Mayede

Alan Mayede, CPA, CA
Acting Manager
Corporate Finance

SEDAR Project Number 2997052