

**NOTICE DECLARING INTENTION  
TO BE QUALIFIED UNDER  
NATIONAL INSTRUMENT 44-101  
SHORT FORM PROSPECTUS DISTRIBUTIONS (“NI 44-101”)**

September 26, 2018

TO: Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission

DelphX Capital Markets Inc. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**DELPHX CAPITAL MARKETS INC.**

By:           (signed) “Stephen Gledhill”            
Stephen Gledhill  
Chief Financial Officer and Corporate  
Secretary