

NERVGEN PHARMA CORP.

Schedule "B" to Escrow Agreement

Acknowledgment and Agreement to be Bound

I acknowledge that the securities listed in the attached Schedule "A" (the "**escrow securities**") have been or will be transferred to me and that the escrow securities are subject to an Escrow Agreement dated December 4, 2018 (the "**Escrow Agreement**").

For other good and valuable consideration, I agree to be bound by the Escrow Agreement in respect of the escrow securities, as if I were an original signatory to the Escrow Agreement.

Dated at Vancouver, British Columbia on November 25, 2019.

Where the transferee is an individual:

Signed, sealed and delivered by)	
Paul Brennan in the presence of:)	
)	
<u>(SIGNED) "Sylvie Dubons Brennan"</u>)	
Signature of Witness)	
)	<u>(SIGNED) "Paul Brennan"</u>
)	PAUL BRENNAN
<u>Sylvie Dubons Brennan</u>)	
Name of Witness)	
)	

Schedule "A"

Securityholder

Name: Paul Brennan

Securities of NervGen Pharma Corp.

<i>Class or description</i>	<i>Number</i>	<i>Certificate(s) (if applicable)</i>
<i>Common</i>	<i>500,000</i>	